

The business environment is in an unprecedented period of change and complexity.

Technological advancements, societal evolution, global connectivity, and competition are among the many contributors to increased uncertainty in what lies ahead. As a result, it is more difficult than ever for leaders to make transformational decisions. To support better financial and strategic investments, they look for diverse viewpoints and assess multiple outcomes before moving forward.

This is where advanced modeling techniques such as scenario analysis, simulation, and econometric modeling can play an important role by providing insight into the quantitative impacts of various alternatives.

Our team and the models that we deploy support leaders across their most significant decisions including M&A, capital market readiness such as IPOs and SPACs, and internal investments and transformations.

How we support you

Mergers & acquisitions

An effective value proposition considers the target, the buyer, and the risks to both. Our deal model services help ensure that the insights are supported and accurate.

Capital markets

Investors want to be informed on how their capital will be deployed and understand their returns. Our team provides a process and structure for developing financial outcomes

Investments & transformations

Capital allocation decisions require buy-in from stakeholders across the executive and business leadership team. We help develop an informed business case that builds credibility and trust.

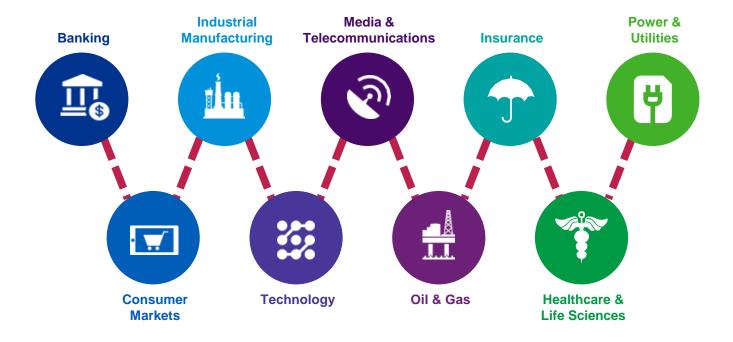
The solutions delivered

M&A support throughout the transaction lifecycle	Capital markets readiness	Investments & transformations leadership support
Deal model creation	Driver-focused financial statement projections	Capital approval business case development
Client model accuracy assessment	Identify, analyze, and forecast KPIs	Investment and business performance assessments and tracking
Target postmortem performance assessment	Pro forma financial statements	Restructuring cash flow analyses
		Operating model assessment

Industry specialization

We understand the issues, value drivers, leading practices, and trends that can help shape the future of a particular industry. Our practice's industry leaders have a good line of sight into a large number of transactions in their sector that can bring additional perspective and insight.

Our team has deep industry experience gained from working with clients in those sectors in a variety of settings and with cross-functional teams to provide wide-ranging strategic, accounting, tax, valuation, and transaction-related advice.



Contact us

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